UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

: 18 Civ. 8175 (ER)

– against –

ECF CASE

BARRY C. HONIG, MICHAEL BRAUSER,

JOHN STETSON, JOHN R. O'ROURKE III,

ROBERT LADD, ELLIOT MAZA, BRIAN KELLER,

JOHN H. FORD, ATG CAPITAL LLC, GRQ

CONSULTANTS, INC., HS CONTRARIAN

INVESTMENTS, LLC, GRANDER HOLDINGS, INC.,

and STETSON CAPITAL INVESTMENTS INC.,

:

:

Defendants. ------

STIPULATION AND [PROPOSED] ORDER

WHEREAS, pursuant to the Court's Order, entered December 21, 2018 (DE 69), Plaintiff Securities and Exchange Commission (the "Commission") is to serve and file its Amended Complaint by February 8, 2019;

WHEREAS, Defendants Barry C. Honig, Michael Brauser, John Stetson, John R. O'Rourke III, Robert Ladd, Elliot Maza, ATG Capital LLC, GRQ Consultants, Inc., HS Contrarian Investments, LLC, Grander Holdings, Inc., and Stetson Capital Investments Inc., through their respective attorneys, and Defendant Brian Keller, appearing <u>pro se</u> (collectively, "Defendants"), consent to an adjournment of that date; and

WHEREAS, certain Defendants have indicated that they may wish to file Motions to dismiss the Amended Complaint;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between Plaintiff, Securities and Exchange Commission ("Commission"), and Defendants, either individually or through their respective attorneys, that:

- Defendants consent to the adjournment of the date by which the Commission will 1. file an Amended Complaint.
 - 2. The Commission shall file its Amended Complaint on or before March 8, 2019.
- 3. The Commission and any Defendant who wishes to file a Motion to dismiss the Amended Complaint shall be governed by the following briefing schedule:
- Any Defendant moving to dismiss the Amended Complaint shall serve and (a) file its Motion and supporting papers by April 5, 2019;
- The Commission shall serve and file its Opposition papers by May 10, (b) 2019; and
- Moving Defendants shall serve and file their respective Reply papers by (c) June 7, 2019.

Dated: New York, NY February 7, 2019

JOHN STETSON, HS CONTRARIAN INVESTMENTS, LLC, and STETSON

CAPITAL INVESTMENTS INC.

SECURITIES AND EXCHANGE COMMISSION

By:

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Attorneys for Plaintiff Securities and Exchange Commission

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SO ORDERED:

Edgardo Ramos, U.S.D.J

Dated: 2/8/2019

New York, New York